



The client is an Indian private sector bank headquartered in Mumbai, India, with a national presence. The bank having more than 3000 plus branches across India mandated Ahana to create an automated expense management processing solution.

## CUSTOMER PROFILE

Physical branches of banks have their own expense requirements to run their branches and business. A network of 3000 plus branches across pan India required humongous amount of manual work by the expense management department to collect information regarding every expenditure and process them manually in order to produce budgeting reports necessary to make timely vendor payments. Manual processing of such tasks is extremely cumbersome and used to take more than 7 days every month to get the reports built resulting in dedicated team requirement to handle this task.

The necessity to create a more efficient expense management system, the bank wanted to automate the process completely so that all required reports and dashboards could be made available at the beginning of the month to ensure faster budget provisioning and processing.

# AHANA DELIVERS ON THE MANDATE

Ahana proposed a customized SAP based solution to make the processing automated. The following step by step process was implemented for the client to enable seamless automation:

- Data pull from Oracle GL system using SAP BODS
- Loaded to OLAP database (SAP IQ)
- Built Data Warehouse using expense data
- Built Webi (SAP BO) reports to generate provision report and other business reports
- Built SAP Lumira based Dashboards depicting Actuals Vs Budget, Top Branches, Location wise comparison and What-if-analysis on various expenses.

Ahana also designed and implemented:

- ETL jobs to load data into EDW using Snow flake schema structure
- ETL framework with automated processing at end of every month
- Scheduled reports (Webi) to generate on beginning of the month

## RESULTS

The complete automated process has enabled the client to:



Get access to accurate and timely business reports on business expenses



Take more informed decisions due to availability of professional dashboards with historical data



Tighter control over the expenses



Increased productivity as no resources were required to do manual entry and manual data processing

## ABOUT AHANA

Ahana is a 13 plus year old Information Technology firm based in Bengaluru. The company started off as a SME oriented company providing IT services to SME's and has since then transformed itself into an to end to end Infrastructure Managed Services and Digital Transformation Services company which provides the latest in Cloud, RPA, DB & EDW, BI & Analytics and Application Development. Ahana's 100 plus client roster now comprises several large enterprise companies with specific focus and expertise across industry sectors such as Logistics, BFSI, IoT/Telematics and Manufacturing. It's deep domain expertise, skilled resource base and proven partnership with Industry best technology providers such as Microsoft, AWS, Digital Ocean, NetMagic, SAP, UiPath, Checkpoint, FortiGate etc. has ensured that Ahana is now considered as one of the preferred IT service providers for its clients and partners.